

Home Energy Labeling:

A Guide for State and Local Governments

Created by the EMPRESS Team



The EMPRESS (Energy Metrics to Promote Residential Energy Scorecards in States) project is a State Energy Office lend 2017-2018 project supported by funding from the U.S. Department of Energy State Energy Program and private sector partners. The project is boused on enforcing, large-scale residential home energy labeling and harmonizing various energy locomp programs to better support the market valuation of energy efficient homes.

Project Partners Include: the Rhode Island Office of Energy Resources, the Massichuse the Department of Energy Resources, the Missouri Division of Energy, the Arkansak Energy Office, the Origon Department of Energy; the National Association of State Energy Officials, Earth Advantage, Energy Failures Group, and Vietnord Energy Investment Corporation.







Home energy labeling policy EMPRESS

NASEO Webinar – EMPRESS Home Energy Labeling Policy Guidebook November 1, 2018



The EMPRESS Team

- Rhode Island Office of Energy Resources (OER)
- National Association of State Energy Officials (NASEO)
- Arkansas Energy Office (AEO)
- Massachusetts Department of Energy Resources (DOER)
- Missouri Division of Energy (DE)
- Oregon Department of Energy (ODOE)
- Earth Advantage (EA)
- Energy Futures Group (EFG)
- Vermont Energy Investment Corporation (VEIC)



IFRGY





OFFICE



Division of Energy











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Energy Metrics to Promote Residential Energy Scorecards in States (EMPRESS)

EMPRESS is a State Energy Program funded grant

GOALS:

- 1. Developed recommendations for consistent elements to be included in home energy labeling initiatives
 - E.g.- GHG impact, Mbtu/year, total energy cost, date of issue, etc.
- 2. Encourage Home Energy Score (HES) and Home Energy Rating System (HERS) to use a single energy modeling engine to promote consistency and reduce confusion



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Created by the EMPRESS Tea

NASEO

HOME ENERGY LABELING CASE STUDIES ABOUT EMPRESS



Sample Legislation & Ordinances

The EMPRESS Team is accepting comments on this material until October 19, 2018. To submit comments on any material on this page, please use the "Submit a comment" box at the bottom of

The EMPRESS (Energy Metrics to Promote Residential Energy Scored State Energy Office-led 2017-2018 project supported by funding fro Energy State Energy Program and private sector partners. The pr large-scale residential home energy labeling and harmonicing van to better support the market valuation of energy e

Project Partners include: the Rhode Island Office of Energy Resour Department of Energy Resources, the Missouri Division of Energy, the the Oregon Department of Energy, the National Association of Stati Advantage, Energy Futures Group, and Vermont Energy Invest

		A. Policy Objective			8. Metric Characteristics						
		Greenhouse Gas (GHG) Reductions	Energy Use Reductions & Cost Savings	Use case(s)	Durable	Granular (Impact on the home to change the score)*	Readily Understood by Consumers**	Cost of Delivery	Finance Industry Recognition	and	
	1. Primary Metrics***									no	
	Home Energy Rating System (HERS) Index	Usually Yes -improvement in HERS/HES is generally correlated with GHG reductions.	Yes - Directly compares the home's energy & cost to the reference code IECC 2006	Primar ily osed fo home marketi programs (e., ENERGY STAR) & compliance: can be use	ng, will change when g., reference code baseline is updated also and/or when	Yes	The Index generally requires some explanation by the	Generally \$400-1000	Available, but not often used	city of. Is to	
	Home Energy Saure		Yes - Directly compares source energy & cost to the national averages (derived from 2009 Energy information Agency data)	Contraction and Contraction							
	Greenhouse gas (GHG) import	Yes	Yes Indirectly-reduction in GHG emissions may be correlated with a reduction in energy use and/or cost depending on fuel mix	con							9, 2018. To submit " box at the bottom of
	Site energy use in millions of British Thermal Units per year (MBtu/year)	Usually Yes-reduction in MBIu or kWh-equivalent is generally correlated with GHG reductions	Yes - lower Mbtu and kWh-e metrics directly indicate lower energy use and/or cost.								
	Site kilowatt hour equivalent per			about	t the possible adoption o	f mandatory or vol	untary building label	ing in a cour	try with 50 uniq	ue states?	
							and the state of t				s information on home energy
				labeli	ng best practices and to	ols. These case stu					e still evolving. The list presente Case studies are listed in
N	IPRE	SS.N	ASE	U.	org		he state of home en atory and Voluntary.	ergy labeling	program implei		
meth				Existi	OIG .	ategories of Mand	atory and Voluntary.	ergy labeling	program impier		
Pick a Cost N	Energy Savings	Lossially annual saving from recommended upper	ended measures. For example, HES in	Existi	<u> </u>	ategories of Manda strategies include	atory and Voluntary.	ergy labeling	program impler		
Use Picka Cost	Energy Savings	Usually annual savings from recomm	ended measures. For example, HES in	commend ry savings a	ing home energy labeling	ategories of Manda strategies include closures at time of	atory and Voluntary.	ergy labeling	program impler		
fuel Use Pick a Cost I test Timely	Energy Savings (\$/timeframe)	Usually annual savings from recomm	ended measures. For example, HES in ides. New homes programs can displa	commend ry siving 5	ing home energy labeling mandated utility bill dis independently designed	ategories of Mand strategies include closures at time of d asset ratings,	atory and Voluntary. : sale				mance information about
Use Picka Cost I	Energy Sovings (S/time[raime] 3. Fuel Use and Price	ronts. Usually annual savings from recomm may not display recommended upgra	ended measures. For example, MES in ades. New homes programs can displa mer would ses on their bill. Native u	commend ry savings a	ing home energy labeling mandated utility bill dis independently designed	ategories of Mand strategies include closures at time of d asset ratings,	atory and Voluntary. : sale				mance information about

How can the EMPRESS project help me?

- The EMPRESS team has compiled:
 - Background information on Home Energy Score and Home Energy Rating System, including cost
 - Sample legislation and ordinances
 - Pros and cons of voluntary and mandatory approaches
 - Recommendations for elements that should be on all labels
 - Examples of labels used in other jurisdictions
 - Workforce identification and training recommendations
 - Information on working with real estate professionals
 - <u>http://empress.naseo.org</u> for more



- EMPRESS: <u>http://empress.naseo.org</u>
- HELIX: <u>https://neep.org/home-energy-labeling-information-exchange-helix</u>
- Home Energy Information Accelerator: <u>https://betterbuildingsinitiative.energy.gov/accelerators/home-energy-information</u>

Learn more

HELIX Summit: December 7, 2018. Providence, RI. <u>https://neep.org/events/2018-helix-summit</u>





Ed Carley

National Association of State Energy Officials

Buildings Program Manager

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Oregon Department of ENERGY

NASEO Webinar – EMPRESS Home Energy Labeling Policy Guidebook

Kaci Radcliffe November 1, 2018









Home Energy Scoring

Bringing transparency and value to buyers and sellers. Scores communicate information, but labeling is inconsistent.

A Solution that Serves the Market

- **Owners:** Value and potential for energy upgrades
- Buyers: Transparency, added metric to assess home
- Contractors: Meaningful, consistent information
- Real estate professionals: Credible information on the listing



Statewide Framework

• Market based delivery • Enabling local action • Statewide Consistency •

Oregon Administrative Rules

- Outline requirements for residential and commercial energy performance scores
- Training requirements for licensed home energy assessors and define requirements for score systems

License and Training

- Must obtain Home Energy Assessor certification to issue scores
- Assessors complete training on USDOE Home Energy Score, Oregon Weatherization, and other approved alternates.
- Specialized training in the system used for issuing scores

Statewide Framework

Stakeholder Panel

- Support department's rulemaking process for updating program requirements and administrative rules.
- Review score system applications, and recommend approval or denial to ODOE's director.
- Recommend criteria for approval of training and certification programs or work experience for entities proposing score systems.
- Recommend criteria for content and formatting of a standard energy measures label to be included in home energy performance score reports.



Statewide Framework

Home Energy Scoring reports must include:

- (a) The home energy performance score and explanation of the score
- (b) Estimated annual energy use in retail units of energy, by fuel type
- (c) Estimated annual energy generated on-site in retail units of energy, by type of fuel displaced
- (d) Estimate of monthly or annual energy cost in dollars, by fuel type, based on utility retail
- (e) Current average annual utility retail energy price in dollars, by fuel type, used to determine the annual energy cost
- (f) Comparison of score that provides context for the range of possible scores, e.g., home with similar consumption, built to same code, or similar energy efficiency upgrades
- (g) Name of the entity that assigned score and license number
- (h) Date the assessment was performed



Local Adoption & Leadership

City of Portland Home Energy Score

- Adopted policy December 2016. Effective January 2018.
- Require sellers of single-family homes to disclose Home Energy Report and Score at time of listing.
- Green Building Registry to auto-populate scores in the MLS
- City of Portland Home Energy Score website: <u>www.pdxhes.com</u>
- 6,600 scores since November 2017



THE PROGRAM

Homes that are listed for sale in the Portland real-estate market are required to receive a Home Energy Score, which provides comparable and credible information about a home's enerav performance. Homes will be scored



Search for green and energy efficient data in the City of Portland Home Energy Score program

; lowest energy use





HOME PROFILE

1234 Anyplace St Portland, OR 97201

1923

HEATED FLOOR AREA: 945 sq. ft.

NUMBER OF BEDROOMS:

2

ASSESSMENT

ASSESSMENT DATE: 12/22/2017

SOME EXPLICATION DATE:

12/22/2025

A \$5 25 . OT

Maria Gomez **Gomez Energy Partners**

PHONE. 503-555-1211

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1234567890

Flip over to learn how to improve this score and use less energy!





Home Energy Score

SCORE TODA

Official Assessment | ID#1234567

The Home Energy Score is a national rating system developed by the U.S. Department of Energy. The Score reflects the energy efficiency of a home based on the home's structure and heating, cooling, and hot water systems. The average score is a 5. Learn more at HomeEnergyScore.gov.

How much
energy does this home
generate?
kWh/yr

THIS HOME'S CARBON FOOTPRINT:



What should my home's carbon footprint be? Between now and 2030, Portlanders should reduce reduce carbon pollution per household to 3 metric tons per year to reach our climate goals.

Actual energy use and costs may vary based on occupant behavior and other factors.

- Estimated energy costs were calculated based on current utility prices (\$0.11/kwh for electricity; \$1.09/therm for natural gas; \$2.58/gal for heating oil; \$2.21/gal for propane).
- Carbon footprint is based only on estimated home energy use. Carbon emissions are estimated based on utility and fuel-specific emissions factors provided by the OR Department of Energy.
- Relisting 2-7 years after the assessment date requires a free reprint of the Report from: www.greenbuildingregistry.com/portland to update energy and carbon information.
- This report meets Oregon's Home Energy Performance Score Standard and complies with Portland City Code Chapter 17.108.

Score with improvements:* today:

9

Score

Estimated energy savings with improvements:





Estimated carbon reduction

with improvements:

TACKLE ENERGY WASTE TODAY!

Enjoy the rewards of a comfortable, energy efficient home that saves you money.

- Get your home energy assessment. Done!
- Choose energy improvements from the list of recommendations below.
- Need help deciding what to do first? Non-profit Enhabit offers free 15-minute phone consults with expert home advisors. Call 855-870-0049.
- Select a contractor (or two, for comparison) and obtain bids.

Checkout www.energytrust.org/findacontractor or call toll free 1-866-368-7878.

Explore financing options at www.enhabit.org or www.energytrust.org.

* PRACTICAL ENERGY IMPROVEMENTS I COMPLETE NOW OR LATER

To achieve the "score with improvements," all recommended improvements listed below must be completed. Improvements all have a simple payback of ten years or less and may be eligible for mortgage financing. For a more detailed explanation of costs and payback, please get a bid from a contractor.

FEATURE	TODAY'S CONDITION	RECOMMENDED IMPROVEMENTS
Attic insulation	Ceiling insulated to 6-0	Insulate to R-38 or R-49 if code requires it
Attic insulation	Ceiling insulated to R-19	Insulate to R-38 or R-49 if code requires it
Duct insulation	Un-insidated	Insulate to R-B
Duct sealing	Un-scaled	Reduce leakage to a maximum of 10% of total airflow
Envelope/Air Sealing	Not professionally air sealed	Professionally air seal
Heating Equipment	Oil furnace 60% AFUE	Upgrade to ENERGY STAR.
Heating Equipment	Natural Gas/Propane Furnace	Upgrade to ENERGY STAR
Wall insulation	Insulated to R-0	Fully insulate wall cavities
Water Heater	Standard electric tank	Upgrade to ENERGY STAR, minimum 2.76 EF (Energy Factor)
Windows	Multiple types	Upgrade to ENERGY STAR.
Air Conditioner	None	
Basement wall insulation	None	
Roor insulation	Insulated to R-0	
oundation wall insulation	None	
Skyllights	None	
Cathedral ceiling	None	
Solar PV	None	lisit www.energytrust.org/solar to learn more

YOU CAN DO IT YOURSELF!

Looking for low-cost ways to cut energy waste, boost your comfort and lower your energy bills? Visit the resources below to learn about easy changes you can make today:

www.energytrust.org/tips and www.communityenergyproject.org/services

Looking Forward

EMPRESS Toolkit

- Local adoption with state coordination
- Time-of-listing policy, voluntary action
- Key labeling components to inform scorecard

RFP for Statewide Implementation:

- Proactive outreach to interested cities
- Ensure consistency across state
- Training and mentoring
- Quality Assurance
- Outreach and messaging





What is the EMPRESS Project

The Energy Metrics to Promote Residential Energy Scorecards in States (EMPRESS) is a State Energy Office-led project, supported by funding from the U.S. State Energy Program of the U.S. Department of Energy and private sector partners. The states' objective in undertaking the project is to advance large-scale home energy labeling, and harmonize various energy scoring programs to better support the market valuation of energy efficient homes. The EMPRESS project is led by the Rhode Island Office of Energy Resources, and includes as project partners the Massachusetts Department of Energy Resources, the Missiouri Division of Energy, the Arkansas Energy Office, the Oregon Department of Energy, the National Association of State Energy Officials, Earth Advantage, Energy Futures Group, and Vermont Energy Investment Corporation.

A major deliverable from the EMPRESS project is the information and content on this website. If you are a local or state official, be sure to check out the EMPRESS Guidebook on how to establish a home energy labeling program in your jurisdiction.

Contact Info

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Home Energy Scorecards in Massachusetts 11/1/18

Alissa Whiteman Energy Efficiency Residential Programs Mass. Department of Energy Resources (DOER)

Creating A Cleaner Energy Future For the Commonwealth



Massachusetts Department of Energy Resources

Presentation Topics

- 1. MA Home Energy Scorecard Legislation
- 2. Experience with scorecards Home MPG
- 3. Moving toward the future scorecard design and metrics



Massachusetts Department of Energy Resources

Massachusetts' Energy Leadership

- Global Warming Solutions Act: reduce GHG 25% by 2020; 80% by 2050 (1990 baseline)
- Ranked #1 by ACEEE for eight straight years (2011-2018) for our energy efficiency programs and policies
- All EE offered under 1 statewide brand – Mass Save
- Aggressive EE goals:
 - 2016-2018 EE Plan will deliver \$8 billion in benefits
 - Proposed 2019-2021 Plan will deliver over \$8 billion in benefits
- 52,000 jobs and growing







Massachusetts Department of Energy Resources

Building Sector Provides Substantial Opportunities to Reduce GHGs

How do we reduce emissions in the residential building sector?

- Accelerate home energy efficiency improvements; and
- Improve the energy performance of new construction.

Mass Save® has succeeded with "lowhanging fruit" of energy efficiency:

			Res
	2015	2016	2017
# of Full HEAs	100,539	76,758	83,873
Lighting #	1,796,239	896,795	1,062,423
# Customers who Install Measures	35,284	29,900	25,360
Air Sealing Jobs #	30,849	25,894	22,910
Closure Rate	35.1%	39.0%	30.2%



2014 MA GHG Emissions by Sector



h Massachusetts Department of Energy Resources

Why Scorecards in Massachusetts?

- Create Transparency for Consumers
- Help drive residential energy improvements, which will:
 - Lower energy bills for homeowners & renters
 - Improve home values; and
 - Reduce greenhouse gas emissions

DDER

Massachusetts Department of Energy Resources

Overview of Scorecard Proposal



What did the bill Propose?

Authorizes DOER to develop a home energy scorecard program for residential homes (1-4 units) that requires:

- 1. Scorecards to be produced following <u>any</u> home energy assessment in MA;
- scorecards to be provided to potential buyers during a home sale.

Energy Performance Rating (0-300)

Potential Customer Savings



Massachusetts Department of Energy Resources

Massachusetts Experience With Scorecards



DOER Home MPG Pilot

MA Department of Energy Resources (DOER) conducted a pilot program in 8 municipalities with the Mass Save home audit program, between 2013-2014.

Home energy scorecards were provided in conjunction with a homeowner's Mass Save audit and again after making efficiency improvements.

The Results:

- 3,800+ homes received scorecards
- 1,593 homes implemented energy efficiency improvements, which resulted in:
 - > 32,000 MMbtus/year or \$650,000/year in energy savings; and
 - reduction in each homes annual energy consumption by an average of 20 MMbtus or \$400+/year
- Increased energy efficiency implementation:
 - 25% more households completed installations over Mass Save (business as usual);
 - 25% more savings per household over Mass Save.
- The vast majority of surveyed homeowners agreed
 - a scorecard should be included with an audit
 - a scorecard would be useful in the home-buying process

Creating A Cleaner Energy Future For the Commonwealth



Massachusetts Department of Energy Resources

Scorecard Design & Metrics

- Asset rating (not operational)
- Energy use metric: MMBtu/year
- Carbon footprint: carbon metric tons/year
- Compared to area average & expected score after implementing recommended measures
- Expected cost savings associated w/recommendations
- Post-implementation scores based on what was implemented & compared to prior scores



Massachusetts Department of Energy Resources



Home MPG Pilot Examples - Large Home

Oil Home in Wilbraham, MA

Year Built: 1956 Bedrooms: 5 Sq Footage: 2,891ft² Heating Fuel: Oil

Score BEFORE: 195 Score AFTER: 156 Est. Energy Savings: \$908/year Est. GHG savings: 3.5 tons/year

Total Mass Save incentive of \$3672 for:

21 CFLs, and 1 LED bulb 11 hours of air sealing Wall insulation (\$2,740 from Mass Save)

Homeowner cost:

This household** - \$913 Low-income household - \$0 Moderate income household* - \$274

2017 Zillow Home Value: \$293,000



Nour Home's CARBON FOOTPRINT

* Mass Save covers up to 90% of insulation costs, up to \$3,000 for households at 61-80% of median income

** Mass Save covers up to 75% of insulation costs, up to \$2,000 for households above 81% of median income



Your Massachusetts Home Scorecard

HOME ENERGY USE

This scorecard compares home energy use and carbon footprint to an average home in MA, and shows improvements based on recommended technology.



HOME CARBON FOOTPRINT

ABOUT



* Estimated costs and savings. Actual energy costs may vary and are based on many factors such as occupant behavior, weather and utility rates. Please see next page for more on the EPS calculation Projections for score improvements and energy savings are estimates based on implementing all of the recommended energy efficiency improvements. Ref# 91997.



Where are we now with scorecards in Massachusetts?

• DOER is requiring scorecards to be integrated into the Mass Save home audit program

"before" and "after" EE implementation

- DOER to develop scorecard design & requirements with input from Mass Save Program Administrators
- Scorecards electronically provided to DOER on a quarterly basis
- Current MA Administration plans to re-file scorecard legislation in December



Massachusetts Department of Energy Resources

Thank You!

Alissa Whiteman

Energy Efficiency Residential Programs MA Department of Energy Resources (617) 626-7384

Alissa.whiteman@mass.gov



Massachusetts Department of Energy Resources



R.I. OFFICE OF ENERGY RESOURCES

Becca Trietch Home Energy Labeling

The EMPRESS Team



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orporation



FUNCTIONAL AREAS for OER



CLEAN ENERGY FUTURE

1. Efficiency

2. Clean Energy

3. Electrification

Pilot Delivery of Home Energy Scores

national**grid**





Customer Consent and Release DOE Home Energy Score Program

The undersigned ("Customer") understands that The Narragansett Electric Company d/b/a National Grid ('National Grid') is collaborating with the United States Department of Energy ("DOE") to provide interested Customers who are homeowners with a Home Energy Score ("HES") report through the DOE's Home Energy Score Program ("Program"). Like a miles-pergalion rating for a car, the Home Energy Score or HES provides an estimate of a home's energy use as well as associated costs and other information based on a standard assessment of its energy-related assets.

- By checking this box, the Customer hereby consents and agrees to the disclosure of Customer Information (as defined below) by National Grid or by its contractor, Rise Engineering, a division of Thielsch Engineering, Inc. ("Contractor"), to the DOE. "Customer Information" will include Customer's address, description of home (e.g. year built, dimensions), and energy feature details (e.g. window types, heating and cooling system characteristics). Customer Information is needed for the DOE to (i) produce a HES report for the Customer's residence as set identified below ("Property") and (ii) deliver that report to the Customer. The Customer further understands that the DOE may publish or disclose analyses and aggregates using the Customer Information. Except as stated below, the DOE will not, directly or indirectly, identify the Customer in any publication or disclosure. Customers' name and energy consumption/utility bill information are not shared with DOE.
- By checking this box, the Customer hereby further consents and agrees to the inclusion of the Customer's HES report in future real estate listings and disclosure by the DOE of the HES report to any relevant multiple listing service, as well as to any intermediary databases serving to populate these listings, through accepted and secure methods of data transportation.

Customer agrees to release, indemnify and hold harmless National Grid, the Contractor and National Grid's affiliates and its and their respective officers, directors, employees, agents, successors and assigns from any and all liability, claims, losses, damages or expenses arising out of, resulting from or in connection with (a) the disclosure of Customer Information by National Grid or by the Contractor to the DOE and (b) any use of the Customer Information or Customer's HES report as described hereunder.

Customer Name: ______
Account number(s): _____

Address:



A waiver form is used to get permission from building owners to share a **home's score**

Remaining Question:

Will the Energy Efficiency Program Administrator see value in delivering these scores?

If not, how will we get many homes scored?


To influence the market broadly, information at time of listing is critical

5



Beta-testing HELIX in Rhode Island

Connecting MLSs throughout the country

EPHKH



Search for green and energy efficient data in the City of Portland Home Energy Score program

Enter the address you're looking for







Training Real Estate Professionals & Appraisers





So they can help the market understand energy use & costs in buildings

de	Client File #:	Appraisal File #:	
dillo.	Residential Gr	een and Energy Efficie	ent Addendum
.111 11116	Client:	and the second second second second	
AI Reports*	Subject Property:		
Form 820.05*	City:	State:	2)p:
Additional resou		en properties and the completion of this rg/education/green energy addendum.	
 has been conside intended user(s) is not provided b 	identified in the appraisal report a	It of the appraisal of the subject property nd only for the intended use stated in the ose and should not be relied upon by part	report.

- is the result of the appraiser's routine inspection of and inquiries about the subject property's green and energy efficient features. Extraordinary assumption: Data provided herein is assumed to be accurate and if found to be in error could alter the appraiser's optimism or conclusions.
- is not made as a representation or as a warranty as to the efficiency, quality, function, operability, reliability or cost saving of the reported items or of the subject property in general, and this addendum should not be relied upon for such

Green Building: The practice of orealing structures and using processes that are environmentally responsible and resource effort throughout a building's lifecycle morn soluto do esign; construction, operation, maintenance, renevation, and decomfunction. This practice expands and complements the classic building design concerns of economy, utility, durability, and comfort (US EPA). High Performance building and green building are often used interchangeably.

Six Elements of Green Building: A green building has attributes that fall into the six fetenewits of green building thorwars (3) energy (4) materials, (5) more as (1) above may competing usually, and (6) uninternance and operation. The energy and water elements are the most mesurable elements of green or high performance housing. Appraises need savings amounts to develop an income approach to support energy efficient contributory value.

Environmen	tal Protect	on Agency (EPA):	Indoor airPLUS WaterSense ENERGY STAL		
Energy Dep	artment (De	QE):	Zero Energy Ready Home (ZERH)		
			Bronze		
Living Building Challenge (LBC):			Living Building Certified Petal Certification		
		PHI Low Energy EnerPhit Passive House			
		D PHIUS+ 2015			
USGBC LEED:			Certified Silver Gold Platinur		
			_		
Date Verified:				ABOVE VALID ONLY IF CHECKED: Verification reviewed on site Verification attached to this report	
Rating (0 to Sampling Projected	150): Rating	Estimated energy savings for this home: <u>S/ver</u>		& Cooling. expected to be lower than average code stimates energy cost based on number of	
	Energy Dep Home Innov Home Innov Lining Build Passivhaus; Passivhaus; Date Verified: / / RESNET's HI Rating (0 to Sampling Projected	Energy Department (D) Home Innovation Rese Home Innovation Rese Luing Building Challen Passivhaus Standard: Passive House Institute USGRC LEED. Other: Date Green C	Energy Department (BOE): Home Innovation Research Labs KGES Home Remodel: Home Innovation Research Labs KGES New Home: Liver Ruidling Challenge (LIGC: Pasher House Institute US: Starber House Institute US: Used (LIGC: Date: Date:	Constp. Department. (DOE): Deto Charles Deto Charles Home Innovation Research Labs KGIS Home Remodel: Bronze: Bronze: Home Innovation Research Labs KGIS Home Remodel: Bronze: Bronze: Home Innovation Research Labs KGIS Home Remodel: Bronze: Bronze: Passber House: Bronze: Bronze: Bronze: Passber House: Detto: Detto: Detto: Other: Orient Centification Version: Detto: Detto: Other: Organization URL: // Arabis House: Arabis House: Standing Uto 100: Lange y Savings includes electricity, Arabing Uto 100: Langey Savings includes electricity, Arabing Uto 100: Denty: Saving House: Dating Uto 100: Langey Savings includes electricity, Arabing Built Home: Reside Version: Denty: Saving House: Displant Rating Built Home: Reside Not 00 diadates energy cost organization: Denty: Saving House: Denty: Saving House:	





What is the EMPRESS Project

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A major deliverable from the EMPRESS project is the information and content on this website. If you are a local or state official, be sure to check out the EMPRESS Guidebook on how to establish a home energy labeling program in your jurisdiction.

The EMPRESS team will host a webinar on the project on November 1, 2018 from 2:00-3:00pm ET. To register, please click here

http://empress.naseo.org/

Check out the EMPRESS Website

Creating a start-up/ implementation plan

Defining what should be on a label

Selecting a software/IT path

Training professionals to deliver labels

Educating Realtors & Appraisers

► Linking labels to MLSs

QUESTIONS?

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www.energy.ri.gov



Missouri Division of Energy Missouri Home Energy Certification (MHEC)

EMPRESS Webinar

November 1, 2018

MISSOURI

About Missouri Division of Energy

As the state's energy office – The Missouri Division of Energy assists, educates, and encourages Missourians to advance the efficient use of diverse energy resources to drive economic development, provide for a healthier environment and to achieve greater energy security for future generations.



Missouri Landscape

- Relatively low utility rates.
- Home rule state.
- No statewide energy codes.
- No Public Benefit Funds for EE/RE











Classification 2 prior to August 13, 1989 and operate under the laws of Classification 2. 1 21 Township Counties ... (#) = the number of townships in the county

Classification 4 Classification 2 counties, which would otherwise return to Classification 3 because of changes in assessed valuation, but which attained

for Missouri taxpayers. MAC strives to serve the best interests of local taxpayers (1) by promoting passage of priority bills and by monitoring other legislation before the state General Assembly to assess its effect on county government, (2) by providing training resources during annual conferences, and (3) by disseminating information and materials - all to increase the efficiency of county operations statewide.





Why Missouri Home Energy Certification (MHEC)?



- Decrease marketplace confusion.
- Increase the level of awareness.
 - Provide meaningful recognition.
 - Recognize both new and existing homes.
- Make it voluntary.



MHEC Highlights



- Involved stakeholders.
- Incorporates existing national and local residential EE programs to create a level of consistency with a single platform.
- Recognizes both new homes and existing homes.



MHEC Program Overview



Home address: 1234 Main Street Anywhere, MO 12345

Home Energy Auditor: John Doe

Program Provider: Program Name

System and score: HES = 8 (or HERS = 65)

Certificate Issued: June 3, 2015

Certificate Number: 0603141236 Home Energy Certification Program This home has achieved a superior level of energy performance

The Missouri Division of Energy's

and includes the following home energy components:

Energy Star heat pump with SEER of 14.5

R-49 insulation installed on attic floor

· R-15 insulation installed in conditioned basement band joist wall cavity

Thermal envelope testing of 3ACH50

Kristy Manning Director, Division of Energy

The Missouri Home Energy Certification (MHEC) Program is designed to provide for a voluntary approach to promote energy efficient homes through a clear and meaningful recognition program. For more information regarding the program go to http://energy.mo.gov/energy/mhce.

- Both new and existing single-family homes are eligible.
- Two certification levels: Gold and Silver.



MHEC Paths for Gold Certification

An eligible home must achieve one of the following:

- Score of 8 or greater on the HEScore.
- Score of 65 or less on the HERS Index.
- Achieve the equivalence of the 2012 IECC for climate zone 4.
- Receive a Columbia Water & Light Efficiency Score backed by a HES of 8 or greater.
- ENERGY STAR[™] Certified homes (after January 1, 2017).



MHEC Paths for Silver Certification

- An eligible home must achieve one of the following:
- All cost effective improvements in HEScore have been implemented.
- 20 point decrease on the HERS Index.
- 90% efficiency rating on the CWL Efficiency Score.
- 20% energy savings as modeled by an approved program or approved modeling software.



Division of Energy

Missouri Certified Home Energy Auditors



Application Form & Instructions:

energy.mo.gov/energy/hea



MHEC Next Steps

- Work with Investor-Owned and Municipal Utilities to align energy efficiency programs.
- Reach out to realtors, inspectors, appraisers, lenders and homebuilder organizations.
- Work with residential energy stakeholders to overcome technical and market barriers.
- Upgrade application platform to allow for auto-download of information make it easy.



Sales Premiums and Faster Sales

- Homebuyers are willing to pay more for energy efficient homes.
- Studies show a sales premium of
 - 2-13% for designated EE homes^{1, 2, 3, 5,} 8, 9, 10, 11
 - Results in \$3,400 to \$8,800 premium^{4, 6, 7, 8,}

Designated Energy Efficient

SOLD 18 TO 89 DAYS FASTER



Sources: 1Argeris, 2010; 2Cadena & Thomson, 2015; 3Carson Matthews, 2009; 4Corgel, Goebel, & Wade, 1982; 5Griffin, 2009; 6Goodman & Zhu, 2016; 7Halvorsen & Pollakowski 1981; 8Kahn & Kok, 2013; 9Laquatra, 1986; 10Longstreth, 1986; Division of Energy 11Pfleger et al., 2011.

Comparable Home

Home Energy Checkups

- Analysis of a home's energy efficiency.
- Great place to start when trying to decide what EE upgrades will be most effective.
- Allows for comparative buying based on energy performance.
- Generally required for EE mortgages and other EE financing opportunities.
- Many kinds, but most widely used and recognized are the HERS Index and HEScore



Home Energy (HEScore)

- Developed by Department of Energy
- Assesses energy-related assets to measure efficiency.
- Scale is set to local conditions, where 5 is the average home in each local area.
- 1-10 scale high scores mean more efficient
- Works well for existing single family homes, townhomes, and duplexes.



Home Energy Rating System (HERS) Index

- Developed by the Residential Energy Services Network (RESNET)
- HERS Rater assesses home and compares data against a "reference home"
- Great tool for builders and code compliance
- Scale of 0-150





Green MLS

- Uses "green" data entry fields to identify green home features and certifications.
- Aims to increase EE and the use of RE by introducing information into the home buying process.
- The ability to value and educate on high performing homes will increase market penetration of high performing homes.



MLS with No Green Fields

- Add certification/ ratings and upgrades made in the comments or "remarks" section.
- Upload verifying documents from homeowner as an attachment
- Advocate for green field adoption on your MLS.



M I S S O U R I Department of Economic Development

Division of Energy

Green MLS





Appraisal Institute's (AI) Green Addendum

Additional resources to aid in the valuation of green properties and the completion of this form can be found at http://www.appraisalinstitute.org/education/green_energy_addendum.aspx • Information includes EE and RE features, which can be used by appraiser to form a more accurate valuation of property. • Recently updated for ease of use and	.7-1244	Appraisal File #: 17-1	Client File #:	.I.				
AI Reports* Form 820.05* Subject Property: City: North Port Additional resources to aid in the valuation of green properties and the completion of this form can be found at http://www.appraisalinstitute.org/education/green_energy_addendum.aspx Information includes EE and RE features, which can be used by appraiser to form a more accurate valuation of property.	t Addendum	nd Energy Efficient A	Residential G					
Form 820.05* City: North Port State: Florida Zip: 34291 Additional resources to aid in the valuation of green properties and the completion of this form can be found at http://www.appraisalinstitute.org/education/green_energy_addendum.aspx • Information includes EE and RE features, which can be used by appraiser to form a more accurate valuation of property.		arasota		AI Reports®				
 Information includes EE and RE features, which can be used by appraiser to form a more accurate valuation of property. 	Zip: 34291	State: Florida	City					
features, which can be used by appraiser to form a more accurate valuation of property.								
 Recently updated for ease of use and 		e used by	atures, which o praiser to form	fea ap				
consistency between other agencies.								

Green Addendum: Energy Labels

Energy Label Labels disclose the state of the home's energy assets.	RESNET's HERS Rating (0 to 150): <u>47</u> Sampling Rating Projected Rating Confirmed Rating DOE's Home Energy Score Score (1 to 10): Official Score		Estimated energy savings for this home: \$692/year _10_ckWh rate dated _6/29_1 Energy Savings includes electricity, heating & Cooling. Score below 100 indicates energy costs are expected to be lower than average code built home. HERS Index Report occupancy estimates energy cost based on number of bedrooms plus one. Only a "confirmed rating" is diagnostically tested. Data provided is from HERS Report attached. Estimated energy savings for this home: \$yearckWh rate dated/ Energy Savings includes electricity, heating & Cooling. Score above five indicates energy costs are expected to be lower than average local home. Home Energy Score estimates energy cost based on state average energy rates and the home's energy features.	
	Date Verified: <u>6/29/2017</u>	Organizat	Rating Version: <u>47 HERS</u> tion URL: X <u>www.resnet.us/</u> tomeenergyscore.gov	ABOVE VALID ONLY IF CHECKED: Verification reviewed on site Verification attached to this report



Department of Economic Development

Division of Energy





Green Building Registry™



Search for green and energy efficient data on Missouri homes

Street		
Unit, apartment,	suite, etc.	
City	State	Zip Code
City	State	Zip Code
	SEARCH	1)





Green Building Registry[™]

- Data solution that provides EE data for home at time of sale.
- Utilizes information from utilities, regional EE programs, PACE loans, and home energy ratings.
- Does not contain personal information such as homeowner name, etc.
- Data accessible to real estate agents, home buyers, and home appraisers.





Green Building Registry[™]

HOME PROFILE

LOCATION: 2710 NE 64th Ave Portland, OR 97213 YEAR BUILT 1914 HEATED FLOOR AREA: 3,174 sq. ft. NUMBER OF BEDROOMS: 5

ASSESSMENT

ASSESSMENT DATE 01/29/2018 SCORE EXPIRATION DAT 01/29/2026

ASSESSOR: Mott Hepkins Hopkins Home Inspection

PHONE: 503-869-5279

EMAIL: mall@

hopkinsinspections.com

2015-BR-0015-19

MAKE THE MOST OUT OF YOUR NEW HOME!

To learn more about ways to save energy, visit:

Energy.mo.gov



THIS HOME'S ESTIMATED

ENERGY COSTS

HOW MUCH	ENERGY	IS THIS HOME	LIKELY TO USE?

U.S. DEPARTMENT OF

ENER

Electric: 11,743 kWh/yr	\$1,291
Natural Gas: 227 therms/yr	\$163
Other: 0 gal/yr	\$c
Renewable Generation:	(\$0)

TOTAL ENERGY COSTS PER YEAR \$1,454

WHAT DOES THE SCORE MEAN?

HOME ENERCY SCORE (HESCORE): The HEScore is based on a 1 – Discore, with a 10 being a high performing/efficient home with comparatively low energy bills, and 1 being an inefficient/low performance home with comparatively high energy bills, and a score of 5 being considered average. A score considers heating, cooling and hot water end uses as well as insulation, and normalizes for weather and home occupancy. This score is most often provided for existing homes (versus new construction) and is provided as part of U.S. Department of Energy's (DOB, Home Energy Score program. Scores are based on absolute energy use, subsequently for a home with the same features, a larger home scores poore than as smaller home since it will use more energy. The score is also recognized by the U.S. Department of Housing and Uban Development (HUD) Federal Housing Administration's (FHA) Energy Efficient, Home (Eth) Policy and can be used for participation in Fanine Maes' homestyle "Cinergy Efficient, Wordsgage.

COLUMBIA WATER & LIGHT'S EFFICIENCY SCORE: Indicates the percentage of a home's maximum energy efficiency potential as modeled by the DOE Home Energy Score. The maximum energy efficiency is based on recommendations that provide a to-year paylack or less. Annual energy cost is based on equipment efficiency, size of home and number of bedrooms. The actual costs may vary due to weather, shading, occupant behavior, number of occupants and home maintenance.

- Total energy casts per year are estimated using an average utility cast (per unit of energy) for the State of Missouri (\$0.11/kWh for electric; \$0.20/Ccf for natural gas).
 Actual energy casts per year may vary based on occupant behavior, utility provider,
- weather patients, and appliance maintenance/health.
 Relisting 2 7 years after the assessment date requires a free reprint of the Report from: missouri.greenbuildingregistry.com to update energy information.
- This report meets the standards of Missouri Home Energy Certification program
 - This report meets the standards of Missouri Home Energy Certification program administered by the Department of Ecanomic Development Division of Energy.







HOME PROFILE

LOCATION: 3334 NE 55th Ave Columbia, MO 65201 YEAR BUILT: 2017 MEATED FLOOR AREA: 1,100 sq.ft.

ASSESSMENT

ASSESSMENT DATE: 07/24/2018 SCORE EXPIRATION DATE 07/24/2026 ASSESSOR: GBR Admin Earth Advantage PHONE: 555551212 EMAIL: admine greenbuildingregistry.com UCENSE e:

12345678

MAKE THE MOST OUT OF YOUR NEW HOME!

To learn more about ways energy, visit:

Energy.mo.gov

Consistence More Energy More Energy Zero Energy Home Reference Home Existing Homes 0 10 20 30 40 50 60 70 80 90 100 110 120 130 140 150

HOW MUC	H ENERGY IS THIS HOME LIKELY TO USE?		HOW MUCH
Electric: 1	3,251 kWh/yr	\$1,458	RENEWABLE ENERGY DOES
Natural G	s: 653 therms/yr	\$131	THIS HOME
Other:	gal/yr	\$0	GENERATE?
TOTALE	IERGY COSTS PER YEAR	\$1,589	kWh/yr

WHAT DOES THE SCORE MEAN?

Home Energy Rating System (HERS) Index: The HERS Rating conveys a home's energy efficiency relative to the 2006 International Energy Conservation code. HERS burss an asset based energy model that compares the home as designed (the 'rated home') against the same home built to 2006 IECC standards, considered the "reference home", which would score 100. A Lower score is better; a home that uses 50% more energy than the reference home would score 150, and a home using 50% less energy would score 50. A zero-energy home that uses no energy (through efficiency and renewables) and saves 100% of the reference home's energy would score a 0. The score is most often used by builders complying with building energy code through the Energy Rating Index pattways in the International Energy Conservation Code (IECC), the ENERGY STAR program, or by contractors who are competing based on energy efficiency in new construction. Some lenders may also recognize HERS ratings and provide favorable financia, RESNET and the US Department of Energy determined that a typical resale home scores 130 on the HERS Index.

- Total energy costs per year are estimated using an average utility cost (per unit of energy) for the State
 of Missouri (\$0.11/kwh for electricity; \$0.20/therm for natural gas).
- Actual energy costs per year may vary based on occupant behavior, utility provider, weather patterns, and appliance maintenance/health.
- Relisting 2-7 years after the assessment date requires a free reprint of the Report from
 - ssouri.greenbuildingregistry.com to update energy information.
- This report meets the standards of Missouri Home Energy Certification program administered by the Department of Economic Development Division of Energy.

96% Energy efficiency potential of you'r home

Columbia Water & Light's



Green Building Registry[™]



SUMMARY

- The challenge
- Outreach is key communicate educate
- Every stakeholder is critical.



For More MHEC Information

Visit our program webpage:

http://energy.mo.gov/energy/mhec or

email mhec@ded.mo.gov

Contact: Andy Popp (573) 751-6981 andy.popp@ded.mo.gov